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Be sure to visit the NSSED APS website at: https://sites.google.com/a/nssed.org/apsweb/

The New ABLE Accounts and Other Financial Planning Opportunities for Families with Special Needs Members

Presented by: Oak Wealth Advisors

Tuesday, March 21, 2017
9:30-11:30 am

New Trier Northfield Campus
Board Room C234 Second Floor, North Entrance
7 Happ Road
Northfield IL 60093

Oak Wealth Advisors will discuss a number of financial planning strategies, including the use of the ABLE accounts. They will explain various options for financing the long-term care costs of having a special needs family member. They will highlight common mistakes that are made in special needs financial planning. Their goal is for you to leave their presentation feeling more optimistic and empowered with regard to your loved one's future planning.

Mike Walther received his BS degree in Economics and MBA with concentration in Accounting from Vanderbilt University. He holds the CPA/PFS designation, is a Certified Financial Planner and is a CFA. Mike founded Oak Wealth Advisors LLC in 2008. His passion for helping people led him to open the firm so that families with special needs members seeking experienced and objective advice could access the same quality of service that has traditionally been available only to the very wealthy. Mike's brother, who is on the Autism spectrum, motivates him every day.

ADVANCE REGISTRATION IS REQUIRED. **Register by: Friday, March 17, 2017.** You may register online by using the calendar/workshop link at **www.nssed.org**. Please notify us if you need special accommodations. For additional information, contact Ellen Hill at ehill@nssed.org or by calling 847-831-5100 ext. 2270.